Individual Development Plans

Within two weeks of the performance appraisal discussion session, an IDP must be prepared for all permanent employees. The following are a couple of IDP tips to remember:

A new IDP does not have to be prepared each year; the current IDP may be merely updated instead.

IDPs are not limited to only formal and on-the-job training. IDPs should also include such self-development activities as:

Reading material related to the work of the position. Self-directed learning such as watching videos, reading books, listening to cassettes, etc. that are related to the employees performance.

| | | <u>INDIVIDUAL I</u> | DEVELOPMENT PLAN | | | | | | | |
|--|---------------|--|--|---|-----------------------------|--|--|--|--|--|
| 1. EMPLOYEE'S NAME (Last, first, initial) | A Current Bo | wformance Elements Identified for | 4. DESCRIPTION OF WORK P | ASSIGNMENTS | | | | | | |
| Wilson-Voss, Lori L. | Computer | nt Performance Elements Identified for Development/Training Iter operations and telecommunications | | | | | | | | |
| 2. CURRENT POSITION TITLE Supervisory Program Assistant | | management plan/budget es employees in an unbiased work place and fosters teamwork | | | | | | | | |
| ASSISCANC | B. Projected/ | Potential Assignments | | | | | | | | |
| 3. ORGANIZATIONAL NAME AND LOCATION USDA-ARS Plant Introduction Station Iowa State University Ames, IA 50011 | | Monitors NCRPIS expenditures accurately Prepares manuscripts, correspondence, etc. accurately and promptly | | | | | | | | |
| 5. Performance Related Knowledge, Skills, and | Abilities | 6. Development Work the-job assignments | | 7. Formal T | raining (Courses, Seminars) | | | | | |
| Knowledge of computer sprea | dsheets. | Read and study manual Practice by complete tutorials in manual Use up-to-date vers | ing exercises and sand sand workbooks. | Utilize on-line computer courses. Attend training of RTS at NADC. | | | | | | |
| Knowledge of computer opera Improve supervisory skills | tions. | Develop a better und computer operations with other staff men personnel. | through working | Attend rela | ted short courses at ISU. | | | | | |
| improve supervisor, sarries | | Read and study "The Highly Effective Per | | | | | | | | |
| The supervisor and employee have completed the IDP process and have determined that no training or | | 9. SIGNATURE and DATE | | | | | | | | |
| development needs are indicated at this time. | EMPLOYEE | | APPROVING OFFICIAL | | | | | | | |

Performance Appraisals-AD-435

Form AD-435, Performance Appraisal Form, is used for ARS permanent employees and those appointed initially for longer than one year require an annual performance review. To be rated an employee must have been in his/her position and under performance standards for 90 days or more. Technicians (Categories 5 and 7), Wage Grade (Category 8), Student Temporary Employment Program (STEP) and Student Career Experience Program (SCEP), and Clerical/Secretarial (Category 9) are rated from April 1-March 31 each year. Research Scientists (Category 1), Support Scientists (Category 3), Service Scientists (Category 4), Research Associates/Affiliates (Category 2), and Specialists (Managerial, Advisory, or Administrative) (Category 6) are rated January 1-December 31 each year. A very complete Midwest Area Timetable for Completion of Appraisals is sent out from the Area Office each appraisal cycle. This timetable lists the various deadlines involved with completion of the AD-435 forms and any award forms needed in conjunction with Performance ratings (Fully Successful, Superior and Outstanding).

Performance Evaluation Process Summary

- I. The electronic AD-435 can be downloaded from
- www.afm.ars.usda.qov/divisions/hrd/hrdhomepage/wpforms.htm
 Employees are to prepare documentation (limit of three pages, 12 pt, Times New Roman II. font, 1 inch margins) of last year's accomplishments. List the element with "bullet" statements to document accomplishments.
- Supervisors are to "annotate" the document that the employees prepared, to indicate III. their evaluation of the accomplishments, either within the document or as a separate page. The Supervisor's documentation should not exceed one page for a total of four
- IV. The Supervisor will then complete the draft electronic AD-435 using the documentation in step 3 and if a scientist, include the ARS-115 Detail by Author Report from ARIS.
- The Supervisor will submit the electronic AD-435 and the documentation to the Area Office by e-mail to Lisa Gettinger (lgettinger@mwa.ars.usda.gov) by the date indicated from the Area Office.
- VI. Research Leaders/Non-SES Center Directors that report directly to the Area Director are to complete the document identified in step two above and an electronic AD-435 with the elements listed to the Area Office by e-mail to lgettinger@mwa.ars.usda.gov by the date indicated from the Area Office.
- The Area Director as the Reviewing/Rating Official will review the material provided and after consultation with the supervisor, if necessary, sign and date the AD-435 and will e-mail the Supervisor their concurrence by the date indicated from the Area Office.
- VIII. The Supervisor will complete the evaluation process in discussions with the employees.
- IX. The Supervisor will return the following to the LAO: Completed and signed (hardcopy) AD-435, copy of Standards along with performance documentation, Award Forms if appropriate, and a copy of the new Performance Standards signed by the employee and supervisor.
- The LAO will consolidate the material and forward to Deb Agee in the Area Office by Х. the date indicated from the Area Office.
- XT. The Area Director will sign the AD-435 using the date that the draft was signed. The Award Forms and the new Performance Standards will be signed with the current date.
- XII. The Area Office will forward the AD-435 and Award Forms to HRD for processing and return the signed Performance Standards to the LAO's.

Completion of Performance Appraisal Forms (AD-435P)

- Α. Performance Appraisal form (AD-435P) can be downloaded (save as Word Perfect or Word) from the following web site address: www.ars.usda.gov/afm2/divisions/hrd/hrdhomepage/wpforms.htm
- В. The employee listing will identify those employees who require ratings this cycle and will provide the employee information necessary to complete the upper section of each AD-435P. The numbers next to the headings on the employee listing correspond to the blocks on the blank AD-435P that need to be completed. Type 03-4860 in block 13 of the AD-435. Once the form is completed and printed, each individual AD-435P should be saved to disk and retained for use in future performance cycles. The disk will contain sensitive information, please keep the disk in a secure place and/or password protect the documents in your system.
- After the rating and reviewing official have signed the AD-435P, the performance discussion has taken place and the employee has signed their AD-435P, a copy needs to

be made for the employee and a copy should be retained in the supervisor's records.

| United States Department | | 1 Social Security No. | 2 Position Number | 3 Pay Plan | 4 Occup.Series | | |
|---|--|---|--|-------------------------------------|---|--|--|
| Performance App | raisal | 123456789 | 000WXXXX | GS 0404 | | | |
| 5 Name (Last, First, Middle Initial) | | 6 Grade/Step or Pay Leve | 1 | 7 Appraisal l From: 04/0 | | | |
| SINATRA, NANCY | | 02/01 | | | 1/2003 | | |
| 8 Official Position Title BIOCL SCI AID | | 9 Organization Structure (03 30 36 3625 12 00 | | | | | |
| 10 Duty Station | 11 Funding Unit | 12 Agency Use | | 13 NFC Use | | | |
| 03 30 36 3625 12 00 00 00 | | | | | | | |
| Instructions Blocks 1 through 10, completed by NFC, sh If necessary, corrected. Block 11. Enter funding unit number. Block 14. Enter brief description of perforn Block 15A. Check performance elements id Blocks 15B, 15C, 15D. Rate actual perform elements and 1 for non-critical elements | nance elements. lentified as critical. nance by entering 2 for critica | Blocks 15E, 15F, 15 Block 15H. Enter to Block 16A. Check described in dec Blocks 17 through 2 | otal from 15E, 15 off the correct sur ision table (16B). | F, and 15G. mmary rating | | | |
| Peri | 14 formance Elements | 15A Critical Element (/) | 15B Exceeds Fully Successful | 15C Meets Fully Successful | 15D Does Not Meet Fully Successful | | |
| 1) ASSISTS WITH FIELD AND LAB WO |)RK | | X | | | | |
| 2) MONITORS SUPPLIES | | | | | | | |
| COOPERATIVE INTERACTION WITH 3) STAFF/TEAMWORK | H CURATORS AND OTHER | X | | | | | |
| 4) SUPPORTS AND PARTICIPATES IN ENVIRONMENTAL PROTECTION PR | | X | | | | | |
| 5) | | | | | | | |
| 6) | | | | | | | |
| 7) | | | | | | | |
| 8) | | | | | | | |
| 9) | | | | | | | |
| 10) | | | | | | | |
| 16B <u>Decision Table (check off Summary Ra</u> Rating of Outstanding if 15E equals 15 Rating of Unacceptable if any critical e | H Element is rated in 15D. | | 15E Exceeds | 15F Meets | 15G Does Not Meet | | |
| Rating of Superior if no element is rate and 15E is greater than 15F. Rating of Marginal if 15G is greater tha Rating of Fully Successful if none of th | | 15H Enter Total 15H (15E + 15F + 15G = 15H) | | | | | |
| Rating of Fully Successful if holic of the | | 16A Summary Rating (See Decision Table in 16B) | | | | | |
| | | [] Outs | tanding | | | | |
| 17 Employee - <u>Standards of Conduct and Et</u> a I have a copy of the Government wide sta supplemental regulations governing cond b I attended the required annual ethics train | YES []NO YES []NO | [] Superior [] Fully Successful | | | | | |
| 18 Employee's signature reason. | not sign, state | [] Marginal [] Unacceptable | | | | | |
| (Instructions for resolutions of disputes are | | | | | | | |

ad 435

19 Supervisor's Signature

Date

21 Approving Official's or Funding Unit Manager's Signature (optional)

20 Reviewer's Signature

Date

Date

DETAIL BY AUTHOR REPORTS

The following instructions are to be used by the MU Secretary to develop the Detail by Author Report, which will be used at appraisal time for Cat 1,2, 3, 4. A copy of the Detail by Author Report is to be attached to all Performance Appraisal forms of Category 1, 2, 3, and 4 scientists.

The following ARS instructions begin from the Main Menu:

- 1. Research Documentation
- 2. Reports
- 3. 115 Author Reports
- 4. Insert approval dates (e.g.: 01/01/2002:12/31/2002) and author's last name.
- 5. Click on Query
- 6. When list is created, click on Action.
- 7. Mark all records then click on Reports.
- 8. Select Detail by Author

Performance Standards

CHECKLIST FOR PREPARING PERFORMANCE STANDARDS

Performance plans should be developed for each employee within 30 days of the beginning of the appraisal period or within 30 days of hire. The following are some reminders for establishing a performance plan.

- 1. Check the employee's position description for accuracy; the major duties in the position description should be included in the performance plan as critical elements Accomplishment of organizational objectives and goals can be included in Performance Plans.
- 2. Employee participation in developing the plan is desirable. However, the rating and reviewing officials have the final responsibility for establishing the performance plan.
- 3. There must be at least three, but no more than ten, elements.
- 4. At least one element must be critical, and at least one element must be noncritical.
- 5. Standards should be as objective as possible.
- 6. Each employee whose position is classified as a supervisor, with supervisory in their title, must have a separate performance element(s) that addresses EO/CR. (Positions classified as supervisor usually include the term Supervisory, Supervisor, Manager, Officer, or Administrator in the title.)
- 7. All nonsupervisory employees' performance plans must include (in at least one of the critical elements) the responsibility for demonstrating a commitment to EO/CR. Remember, nonsupervisory employees also include those individuals who have limited supervisory responsibilities (such as, supervision of one technician or student, team leaders, etc.).
- 8. All employees with health, safety, environmental protection, and/or energy management responsibilities should have an element and standard in their performance plan that address these responsibilities.
- 9. The performance plan must be signed by the employee, the supervisor, and the reviewing official (normally, the second-line supervisor). The employee should then receive a copy of the approved plan.

REMINDER!

There must be at least one documented progress review during the appraisal period. The documentation can be a note on the performance plan that the discussion took place and the date of the discussion initialed by employee and supervisor.

Request for Personnel Action--SF-52

Request for Personnel Action (SF-52) is required for any recruits, new hire, work schedule changes, termination, retirement, promotion, or reclassification. If the action is included in the ARMPs, the supervisor signs Block 5 (action requested) and the RL signs Block 6 (Action authorized). If the action is not included in the ARMPS, then the supervisor and RL both sign in Block 5 and the AD signs Block 6. Everyone in the supervisory chain should sign SF-52s.

For additional guidance on preparing SF-52s refer to http://www.afm.ars.usda.gov/divisions/hrd/hrdhomepage/index.htm From the home page click on "Topical Index". From the Topical Index page you need to click on "P" for Preparing SF-52s which takes you to a list where you click on "Preparing Requests for Personnel Actions." This page has several options you can choose from to get the instructions needed. Also on this page is "Glossary of Terms and Supplemental Information" which is an excellent reference tool.

ANNUAL LEAVE AND CREDIT LEAVE REMINDERS WHEN LEAVING

<u>Annual Leave</u> - Employees can't use annual leave on their last working day with the Federal government. The Lump Sum Annual Leave Act of 1954 prohibits the use of annual leave on the last day of work when it is known that the employee is separating from the Federal government. However, an employee can use compensatory time, credit hours, or sick leave and not violate the law.

<u>Credit Leave</u> - Employees should be encouraged to use all credit time before separating from the Federal government. Because credit time must be paid via a manual payroll/personnel system rather than a computerized payroll/personnel system, the National Finance Center bills ARS \$50.00 each time a separating employee must be paid for credit time. Even if only 15 minutes of credit time must be paid, ARS is billed \$50.00. (These charges are paid from a central fund—not the specific management unit.) Therefore, especially if the employee doesn't have many hours of credit time accumulated at the time of separation, it would be very beneficial if they would consider using them before separating.

Standard Form 52 Rev. 7/91 U.S. Office of Personnel Management FPM Supp. 296-33, Subch. 3

REQUEST FOR PERSONNEL ACTION

| i Fivi Sup | p. 296-33, i | JUDUII. J | | | | | | | | | | | | | | |
|---|---------------------------------|--|---|------------------------|------------------------|------------------|---|--|-------------------|--------------|-------------------|-------------|--------------------------------------|---------------|--|--|
| PART A | - Requestir | ng Office <i>(Also</i> | complete | Part E | 3, Items | 1, 7-22, 32, | 33, 36 and 3 | 39.) | | | | | | | | |
| | N (SEE PART | | | | | | | uest Number rom LAO | | | | | | | | |
| | onal Informatio Name and Num | n Call <i>(Name and Te</i> ber | elephone Nur | nber) | | | 4. Proposed Effective Date Insert Date Here | | | | | | | | | |
| 5. Action Re | equested By (Ty | vped Name, Title, Sig | nature, and i | Request D | ate) | | 6. Action Auth | orized By (Typ | oed Name, Ti | tle, Signati | ure, and Concurre | ence Date) | | | | |
| Research Le | eader Name, Ti | tle, and Date of Sign | ature | | | | | | | | | | | | | |
| PART B - Fo | or Preparation | of SF 50 (Use only | codes in FP | M Supple | ment 292- | 1. Show all date | es in month-da | y-year order., |) | | | | | | | |
| 1. Name (La | ast, First, Middle | e) | | | | | 2. Social Secu | 2. Social Security Number 3. Date of Birth 4. Effective Date | | | | | | | | |
| FIRST A | 1 | | | | | | 1 | SECOND ACTION | | | | | | | | |
| 5-A. Code | 5-B. Nature of | f Action | | | | | 6-A. Code | 6-B. Nature of | of Action | | | | | | | |
| 5-C. Code | 5-D. Legal Au | thority | | | | | 6-C. Code | 6-D. Legal Aเ | uthority | | | | | | | |
| 5-E. Code | 5-F. Legal Au | thority | | | | | 6-E. Code | 6-F. Legal Au | ıthority | | | | | | | |
| 7. FROM: Po | I osition Title ar | nd Number | | | | | 15. TO: Position Title and Number Title of Posn Posn Number | | | | | | | | | |
| 8. Pay Plan | 9. Occ. Code | 10. Grade or Level | 11. Step or F | Rate 12. | Total Salar | ry 13. Pay Basis | 16. Pay Plan | 17. Occ. Cod | le 18. Grade | e or Level | 19. Step or Rate | 20. Total S | alary/Award | 21. Pay Basis | | |
| 12A. Basic F | Pay | 12B. Locality Adj. | 12C. Adj. Ba | sic Pay | 12D. Othe | er Pay | 20A. Basic Pa | у | 20B. Loc | ality Pay | 20C. Adj. B | asic Pay | 20D. Othe | er Pay | | |
| EMPLOYEE | DATA | | AGRICULTURAL RESEARCH SERVICE FIELD ORGANIZATION (INSERT YOUR NUMBER HERE) MIDWEST AREA (PEORIA, IL) NAME OF YOUR UNIT HERE CITY, STATE | | | | | | | | | | | | | |
| | | | | | | | 24. Tenure | | | 25 Agan | ev I lee | 26 Veterer | na Drofesson | as for DIC | | |
| 23. Veterans | 1 - None 2 - 5-Point | 3 - 10-Point Disabil 4 - 10-Point/Compe | | - 10-Poin - 10-Poin | t/Other t/Compens | sable/30% | | | | | | YES | 6. Veterans Preference for RIF. YES | | | |
| 27. FEGLI | | | | | | | 28. Annutant Indicator 29. Pay Rate Determinar | | | | | | nant | | | |
| 30. Retireme | ent Plan | | | 31. Serv | ice Comp. | Date (Leave) | | | | | | | me Hours P Biweekly Pay Period | | | |
| POSITIO | Ν ΠΔΤΛ | | | | | | Fay | | | | | | | | | |
| 34. Position | | | | 35. FLS/ | A Category | , | 36. Appropriation Code 37. Bargaining Unit Status | | | | | | | | | |
| | 1-Competitive 2-Excepted Se | Service 3-SES Gen ervice 4-SES Care | neral eer Reserved | | E-Exe N-Non | mpt exempt | | | | | | | | | | |
| 38. Duty Sta | ition Code | | | | Station (C COUNTY - | | tate or Overseas Location) | | | | | | | | | |
| 40. Agend | cy Data | 41. | 42. | | | 43. | | 44. | | | | | | | | |
| 45. Educatio | onal Level | 46. Year Degree At | tained 47. A | cademic E | Discipline | 48. Functional | l Class | 49. Citizensh 1 - US | ip A 8 - Other | 50. Veter | ans Status | 51. S | Supervisory | Status | | |
| PART C- | -Reviews a | nd Approvals | (Not to be | used | by requ | esting office | e.) | | | | | | | | | |
| 1. Office/Fu | nction | Initials/ | Signature | | | Date | Office/Fun | ction | | Initia | als/Signature | | | Date | | |
| Α. | | | | | | | D. | | | | | | | | | |
| В. | | | | | | | E. | | | | | | | | | |
| C. | | | | | | | F. | | | | | | | | | |
| Approval: I certify that the information entered on this form is accurate and that the proposed action is in compliance with statutory and regulatory requirements. | | | | | | | | | | | | | Арр | proval Date | | |

CONTINUED ON REVERSE SIDE

Editions Prior to 7/91 are not usable after 6/30/93.

| PART DRema | rks by Requesting Office | | | | | | | | | |
|--|--|--|--|--|-----------------|--|--|--|--|--|
| | visors: Do you know of additional or co (If "Yes", please state these fac | | | s for the employee's resignation/retirement? s sheet and attach to SF 52.) | YES | | | | | |
| NO | | | | | | | | | | |
| | | | | | | | | | | |
| Remarks rega | rding promotion should be inserted her | re. | | | | | | | | |
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| PART EEmplo | oyee Resignation/Retirement | | | | | | | | | |
| | F | Privacy Act | State | ement | · | | | | | |
| forwarding address. your re-employment eligibility for unemplo | furnish a specific reason for your resignation or retire Your reason may be considered in any future decision in the Federal service and may also be used to determ syment compensation benefits. Your forwarding addre | n regarding nine your ss will be | section service | gard to employment of individuals in the Federal service and their in 8506 requires agencies to furnish the specific reason for terminate to the Secretary of Labor or a State agency in connection with adoloyment compensation programs. | tion of Federal | | | | | |
| compensation to whi | I you copies of any documents you should have or any ch you are entitled. | | | rnishing of this information is voluntary; however, failure to provide | | | | | | |
| | equested under authority of sections 301, 3301, and 85, 301 and 3301 authorize OPM and agencies to issue it | 506 of title 5, | your not receiving: (1) your copies of those documents you should have; (2) pay or othe compensation due you; and (3) any unemployment compensation benefits to which you may be entitled. | | | | | | | |
| | it is effective at the end of the day - midnight - unless y | | | | | | | | | |
| 2. Effective Date | 3. Your Signature | 4. Date Signed | | 5. Forwarding Address (Number, Street, City, State, ZIP Code) | | | | | | |
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| PART FRemai | l rke for SE 50 | | | | | | | | | |
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Standard Form 52 Rev. 7/91 U.S. Office of Personnel Management FPM Supp. 296-33, Subch. 3

REQUEST FOR PERSONNEL ACTION

| FFINI Supp. 290-3 | o, oubcii. | 3 | | | | | | | | | | | | | | | | | |
|---|---|---|----------|---------------|-----------|----------------------------------|--|--|---|-----------|-----------|------------|-------|--------------|---|-------------------|---------------|--|--|
| PART A - R | eques | ting Office (A | Also d | omple | te Pa | rt B, Itel | ms | 1, 7-22, 32, 33 | 36 a | nd 39 | .) | | | | | | | | |
| 1. Actions Re RESIGNATIO | | | | | | | | | 2. Request Number Get # from LAO | | | | | | | | | | |
| 3. For Additio Supervisor Na | | 4. Proposed Effective Last day of employments | | | | | | | | | | | | | | | | | |
| Date) | | By (Typed Nan | | | | and Requ | est | 6. Action Author | rized B | у (Тур | ed Nam | ne, Title, | Sig | gnature, an | d Concu | rrence Da | ate) | | |
| | | | | | | | | | | | | | | | | | | | |
| | ement 292-1. Show all dates in month-day-year order.) | | | | | | | | | | | | | | | | | | |
| 1. Name (Las | st, First, | Middle) | | | | | | 2. Social Securi | Social Security Number 3. Date of Birth | | | | | | | 4. Effective Date | | | |
| FIRST ACTIO | ON | | | | | | | SECOND ACTION | ON | | | | | | | | | | |
| 5-A. Code | 5-B. Natu | ure of Action | | | | | | 6-A. Code | 6-B. Nat | ture of A | ction | | | | | | | | |
| 5-C. Code | 5-D. Lega | al Authority | | | | | | 6-C. Code | 6-D. Leg | gal Autho | ority | | | | | | | | |
| 5-E. Code | 5-F. Lega | al Authority | | | | | | 6-E. Code | 6-F. Leg | gal Autho | rity | | | | | | | | |
| 7. FROM: Position Title of Posn Posn Number | on Title an | nd Number | | | | | | 15. TO: Position Titl | le and Nu | umber | | | | | | | | | |
| 8. Pay Plan | 9. Occ. Code | 10. Grade or Level | 11. Step | o or Rate | 12. Tota | l Salary 13. Bas | Pay sis | 16. Pay Plan | 17. Occ. | . Code | 18. Grade | e or Level | 19. | Step or Rate | 20. Total S | alary/Award | 21. Pay Basis | | |
| 12A. Basic Pay | | 12B. Locality Adj. | 12C. Ad | lj. Basic Pa | y 12[| D. Other Pay | / | 20A. Basic Pay 20B. Locality Pay 20C. Adj. Ba | | | | | | | sic Pay | 20D. Othe | r Pay | | |
| | NIZATI REA (PI DUR UN | | | NUMBE | R HER | RE) | | | | | | | | | | | | | |
| EMPLOYEE | DATA | | | | | | | | | | | | | | | | | | |
| | erence None 5-Point | 3 - 10-Point Disabil 4 - 10-Point/Compe | | | Point/Oth | her mpensable/3 | 30% | 24. Tenure 0-None 2-Conditional 1-Permanent 3-Indefinite | | | | | | | ce for RIF. | | | | |
| 27. FEGLI | | | | | | | | 28. Ar nuitant Indicator | | | | | | | 29. Pay Rate Determinant | | | | |
| 30. Retirement Pla | an | | | 31. S (Lea | | Comp. Date | | 32. Work Schedule | | | | | | | 33. Part-Time Hours Per Biweekly Pay Period | | | | |
| POSITION DATA | | | | | | | | | | | | | | | | | | | |
| | | Service 3-SES Gen | | | | itegory E-Exempt N-Nonexem | pt | 36. Appropriation Code 37. Bargaining Unit Status | | | | | | | | | | | |
| 38. Duty Station C | Code | | | | | tion (City - C | | ty - State or Overseas | Location) |) | | | | | | | | | |
| 40. Agency Data | | 41. | 4 | 12. | | 43. | | | 44. | | | | | | | | | | |
| 45. Educational Level 46. Year Degree Attained 47. Academic Discipline 48. Fund | | | | | | | ctional Class 49. Citizenship 50. Veterans Status 51. Supervisory Status | | | | | | | Status | | | | | |
| PART CReviews | s and App | provals <i>(Not to be ι</i> | ised by | requestin | g office. |) | | | | | | ш ; | | | | | | | |
| 1. Office/Functio | n | Initials/ | Signatu | re | | Date | , | Office/Function | n | | | Initia | als/S | ignature | | | Date | | |
| A. | | | | | | | | D. | | | | | | | | | | | |
| В. | | | | | | | | E. | | | | | | | | | | | |
| C. | | | | | | 1 | | F. | | | | | | | | | | | |
| Approval: I cert proposed action is in com | Signature Approval Date | | | | | | | | | | | | | | | | | | |
| | | | | | | | | 1 | | | | | | | | | | | |

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Editions Prior to 7/91 are not usable after 6/30/93.

| PART DRema | rks by Requesting Office | | | | | | | | | | | |
|--|--|---|--------------------|--|------------------|--|--|--|--|--|--|--|
| (Note to Super | | | | s for the employee's resignation/retirement? | | | | | | | | |
| NO | (If "Yes", please state these facts on a separate sheet and attach to SF 52.) NO | | | | | | | | | | | |
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| | | | | | | | | | | | | |
| PART EEmplo | oyee Resignation/Retirement | | | | | | | | | | | |
| | F | Privacy Act | Stat | ement | | | | | | | | |
| forwarding address. your re-employment eligibility for unemplo | of furnish a specific reason for your resignation or retire Your reason may be considered in any future decision in the Federal service and may also be used to determ owner compensation benefits. Your forwarding addrest you copies of any documents you should have or any | n regarding nine your ess will be | section service | egard to employment of individuals in the Federal service and their in 8506 requires agencies to furnish the specific reason for termina be to the Secretary of Labor or a State agency in connection with ac ployment compensation programs. | ation of Federal | | | | | | | |
| compensation to whi | | y pay or | | urnishing of this information is voluntary; however, failure to provide not receiving: (1) your copies of those documents you should have; | , | | | | | | | |
| | equested under authority of sections 301, 3301, and 85 301 and 3301 authorize OPM and agencies to issue | | | ensation due you, and (3) any unemployment compensation benef be entitled. | its to which you | | | | | | | |
| | d avoid generalizations. Your resignat | | | d in determining possible unemployment beneft effective at the end of the day - midnight - unle | | | | | | | | |
| | | | | | | | | | | | | |
| 2. Effective Date | 3. Your Signature | 4. Date Signe | d | 5. Forwarding Address (Number, Street, City, State, ZIP Code) | | | | | | | | |
| PART FRemai | rks for SF 50 | | | | | | | | | | | |
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Position Description Cover Sheet -AD-332

A position description cover sheet (Form AD-332) must accompany all position descriptions going forward to Personnel. The supervisory signs Block 19. Type information into Block 21.

If a standardized PD is being used, a copy of the AD-332 accompanying the standardized PD must be used because it has the classification of the description documented in Blocks 11 through 17. Only when nonstandardized Pds are used should "original" AD-332s be used.

| REASON FOR THIS POSITION | | | | | | | POSITION DESCRIPTION COVER SHEET | | | | | | | |
|----------------------------------|---|---|--------------------|---------------|----------------------|--|--|-----------------|-------------------------|--------------------|-----------------------|--|--|--|
| 1. NEW | | 2. IDENTIC ADDITION ESTABLISH NUMBER | TO THE | 3. REPLA | CES PD NUMBER | | | | | | | | | |
| RECON | MENDED | I | | | | | | | | | | | | |
| 4. TITLE | <u> </u> | | | | | | | 5. PAY PLAN | 6. SERIES | 6. SERIES 7. GRADE | | | | |
| 8. WOR | KING TITLE | | | | | 9. INCUMB | ENT (Optional) | I | | | | | | |
| OFFICIAL | | | | | | | | | | | | | | |
| 10. TITLE | | | | | | | | | | | | | | |
| 11. PP | 12. SERIES | 13. FUNC | 14. GRADE | | 15. DATE | 16. I/A | | | CLA | 17. SSIFIER | | | | |
| GS | 404 | | 03 | MONTH/D | OAY/YEAR | YES | NO | | | | | | | |
| ds | 404 | | 03 | 4 | /22/2002 | | | | MS | | | | | |
| 18. ORG | ANIZATIONAL | . STRUCTURI | E (Agency/Bure | au) | | | | | | | | | | |
| 1st | | | | | | 5th | | | | | | | | |
| 2nd | | | | | | 6th | | | | | | | | |
| 3rd | | | | | | 7th | | | | | | | | |
| 4th | | | | | | 8th | | | | | | | | |
| SUPER | VISOR'S CERT | TIFICATION | | | | | | | | | | | | |
| functions | I certify that this is an accurate statement of the major duties and responsibilities of the position and its organizational relationships and that the position is necessary to carry out Government functions for which I am responsible. This certification is made with the knowledge that this information is to be used for statutory purposes relating to appointment and payment of public funds and that false or misleading statements may continue violations of such statute or their implementing regulations. | | | | | | | | | | | | | |
| 19. Sup | ervisor's Signat | ure | | 20. Date | | 22. Second | 22. Second Level Supervisor's Signature 23. Date | | | | | | | |
| 21. Sup | ervisor's Name | and Title | | | | 24. Second Level Supervisor's Name and Title | | | | | | | | |
| FACTO | R EVALUATIO | N SYSTEM | | | <u>-</u> | | | | | | | | | |
| FACTO | R | | 25. FLD/BMK | (| 26. POINTS | FACTOR | | | 25. FLD/BMK | 26. POINTS | | | | |
| 1. Know | ledge Required | l | FLD · | 1-3 | 350 | 6. Personal | Contacts | | 1 | | | | | |
| 2. Supe | rvisory Controls | ; | FLD : | 2-1 | 25 | 7. Purpose | of Contacts | 3 | А | 30 | | | | |
| 3. Guide | elines | | FLD : | 3-1 | 25 | 8. Physical | Demands | | FLD 3 | 20 | | | | |
| 4. Comp | olexity | | FLD 4 | 4-1 | 25 | 9. Work Env | vironment | | FLD 9 | 2 | 20 | | | |
| 5. Scop | e and Effect | | FLD : | 5-1 | 25 | | | | 27. TOTAL PO | INTS | 27. 520 | | | |
| | | | | | | | 28. G | RADE | | | 28. GS-3 | | | |
| CLASS | FICATION CEI | RTIFICATION | | | | | | | | | | | | |
| | hat this position | | ied as required by | Title 5, US C | Code, in conformance | with standards | published by | y the OPM or, i | f no published standard | applies directly, | consistently with the | | | |
| 29. Signature /S/ MARILYN STETKA | | | | | | | | | 30. Date | 4/22/2002 | | | | |
| 31. Nam | ne and Title | MARILYN | STETKA, HUM | AN RESOUF | RCES SPECIALIST | (CLASSIFICA | TION) | | | | | | | |
| 32. Ren | narks FLSA: N | Nonco | nsitive/low risk | FP | I : Stand | lard Job #404- | 03 | | 33. OPM Cert | fication Numbe | er | | | |
| | I LOM. IN | NULLSE | ISIUVC/IOW HSK | FP | L. Staffü | ara 000 #404- | | | | | | | | |